2017 Pro Pilot PRASE Survey Winners List

Top 10 US FBOs: Texas Jet FTW, Signature MSP, Pentastar PTK, Signature STP, Banyan Air Svc FXE, Jet Aviation PBI, Million Air HOU, Wilson Air MEM, Wilson Air CLT, Million Air ADS. Top US FBO Chains—Small (3–10): Wilson Air Ctr, Large (11+): Million Air.

ALEXANDRIA VA—April 21, 2017. Subscribers to *Professional Pilot* magazine returned 1299 forms in the 44th annual PRASE (Preferences Regarding Aviation Services and Equipment) Survey. Rankings follow.

Final results of the 2017 Professional Pilot PRASE Survey

() denotes 2016 ranking			Ranke	ed by ove	erall so	cores	* did not place in 2016		
<u>Be</u>	st US FBOs		Scores	2016				Scores	2016
1	TEXAS JET	FTW	9.48	(2)	19	ATLANTIC	MKC	9.02	(11)
2	SIGNATURE	MSP	9.41	(1)	20	MERIDIAN	TEB	9.01	(14)
3	PENTASTAR	PTK	9.37	(4)	21	ATLANTIC	ASE	8.96	(32)
4	SIGNATURE	STP	9.36	(3)	22	DENVER JETCENTER	APA	8.95	(21)
5	BANYAN	FXE	9.35	(9)	23	GLOBALSELECT	SGR	8.94	(7)
6	JET AVIATION	PBI	9.27	(20)	24	VAIL VALLEY JET CTR	EGE	8.93	(17)
7	MILLION AIR	HOU	9.26	(13)	25	ATLANTIC	SJC	8.92	(45)
8	WILSON AIR	MEM	9.25	(22)	26	ATLANTIC	PBI	8.91	(27)
9	WILSON AIR	CLT	9.24	(18)	27	SHELTAIR	FLL	8.90	(*)
10	MILLION AIR	ADS	9.22	(5)	28	JET AVIATION	TEB	8.82	(31)
11	SIGNATURE	SDL	9.16	(12)	29	ATLANTIC	LAS	8.79	(24)
12	MONTEREY JET CTR	MRY	9.15	(19)	30	SIGNATURE	TEB	8.76	(39)
13	NAPLES AIRPORT AUTHORITY	APF	9.13	(23)	31	ATLANTIC	TEB	8.72	(34)
14	WILSON AIR CTR	CHA	9.12	(*)	32	ATLANTIC	MDW	8.60	(38)
15	WILSON AIR CTR	HOU	9.10	(29)	33	SIGNATURE	IAD	8.46	(41)
16	EPPS	PDK	9.09	(30)	34	TAC AIR	SLC	8.43	(25)
17	BUSINESS JET CTR	DAL	9.08	(16)	35	SIGNATURE	HPN	8.34	(37)
18	NATIONAL JETS	FLL	9.06	(10)					

FBOs acquired after July 1, 2016 are considered as they were, as independent FBOs or part of the other chain, as relates to this survey. Landmark was acquired by Signature in Feb 2016. Acquisition excludes ANC, FAT, HPN, IAD, SDL, TRM. These bases were acquired by Ross Aviation on July 1, 2016. And on Jan 20, 2017 Jet Aviation acquired Ross Av IAD.

Pro Pilot subscribers scored FBO selections from 1 (poor) to 10 (excellent) in 6 categories—Line Team, Customer Service Representatives (CSRs), Facility, Amenities, Promptness & Efficiency and Value for Price.

Ranking Criteria for US FBOs

For 2017 the total number of ranked US FBOs was 35. A minimum of 18 respondents with 6 categories giving 108 individual evaluations from PP subscribers was the threshold for ranking in the Top US FBOs.

Most Improved FBO—Wilson Air Ctr CHA (Lovell Field Airport, Chattanooga TN)

This award is given to the FBO that made the largest gain in ranking position as compared with the previous year. Wilson Air Ctr CHA didn't rank in the top 45 in the list of 2016 US FBOs but moved up into the 14th position in 2017. Hence, Wilson Air Ctr CHA advanced by at least 32 positions to win Most Improved US FBO for 2017.

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Best Independent FBOs			Scores	2016				Scores	2016
1 2 3 4 5	TEXAS JET PENTASTAR BANYAN MONTEREY JET CTR NAPLES AIRPORT AUTHORITY	FTW PTK FXE MRY APF	9.48 9.37 9.35 9.15 9.13	(1) (2) (6) (11) (12)	7 8 9 10 11	BUSINESS JET CTR NATIONAL JETS MERIDIAN GLOBALSELECT VAIL VALLEY JET CTR	DAL FLL TEB SGR EGE	9.08 9.06 9.01 8.94 8.93	(9) (7) (8) (4) (10)
6	EPPS	PDK	9.09	(13)					

Bes	<u>st Small FBO Chain (3–10)</u>	Scores	2016
1	WILSON AIR CTR (CHA, CLT, HOU, MEM)	9.19	(1)
2	JETCENTERS (APA, COS, FNL)	9.00	(2)
3	JET AVIATION (BED, CPS, DAL, HOU, PBI, TEB)	8.90	(4)
4	ROSS AVIATION (ANC, FAT, HPN, IAD, SDL, TRM)	8.60	(*)
5	CUTTER (ABQ, DVT, PHX)	8.59	(3)

Note: JETCENTERS includes Denver jetCenter, Colorado jetCenter and Ft Collins/Loveland jetCenter.

ROSS AVIATION acquired Landmark ANC, FAT, HPN, IAD, SDL, TRM during July 2016.

Ross IAD was subsequently acquired by Jet Aviation during Jan 2017.

CUTTER COS is part of the chain, however this location did not receive an evaluation this year.

Bes	st Large FBO Chain (11+)	Scores	2016
1	MILLION AIR	9.07	(1)
2	ATLANTIC	8.80	(5)
3	SHELTAIR	8.77	(2)
4	SIGNATURE	8.71	(4)
5	TAC AIR	8.63	(3)

Note: ATLANTIC completed the acquisition of Black Canyon Jet Ctr during June 2016. SIGNATURE acquired Landmark in Feb 2016. That acquisition excluded ANC, FAT, HPN, IAD, SDL, TRM.

In the *Pro Pilot PRASE Survey* the definition of a small chain is 3–10 bases. A large FBO chain contains 11 or more. Those FBOs with only 2 locations are considered as 2 separate independents. FBO groups classified as networks are not considered FBO chains. PRASE judges established these definitions in 2011.

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International FBOs/Handlers

In addition to US FBOs, the *Pro Pilot* PRASE Survey determines the best international FBOs/Handlers within the following areas—Canada, Mexico, Caribbean, Latin America, Europe, Middle East & Africa, and Asia.

Bes Bes Bes Bes	st Canadian st Mexican st Caribbean st Latin American st European st Middle East & African st Asian	Skyservice Cabo San L Bohlke Intl Aerosuppor TAG Farnbo Jet Aviation Hong Kong	Airways t FBO rough Ar	pt	YY CS ST BC FA DX HK	Cabo San Lucas X St Croix, Virgin Island Bogota, Colombia B Farnborough, London, England Dubai, United Arab Emirates (UAE)
Be	st Canadian		;	Scores	2016	
1	SKYSERVICE TORONTO		YYZ	8.99	(1)	
2	SKYSERVICE MONTREAL		YUL	8.97	(2)	
3	LANDMARK VANCOUVER		YVR	8.61	(5)	
4 4	STARLINK MONTREAL SIGNATURE TORONTO		YUL YYZ	8.26 8.17	(3)	was Landmark until Feb 2016
-			112	0.17	(4)	Was Landinark until Feb 2010
	st Mexican					
1	CABO SAN LUCAS FBO		CSL	9.15	(1)	
2	UVAVEMEX TOLUCA AEROTRON PUERTO VALLARTA		TLC PVR	8.63 8.32	(3) (*)	
			IVII	0.02	(^)	
	st Caribbean		OTV	0.00	(4)	
1	BOHLKE ST CROIX ODYSSEY NASSAU		STX	9.20	(1)	
3	JET AVIATION NASSAU		NAS NAS	8.82 8.69	(2) (3)	
4	EXECUJET ST MAARTEN		SXM	8.24	(*)	was TLC Aviation until June 2016
5	ISLAND AIR GRAND CAYMAN		GCM	7.93	(*)	was 120 Awaren amin same 2010
R۵	st Latin American					
1	AEROSUPPORT FBO - BOGOTA, CO	OLOMBIA	BOG	8.72	(*)	
2	AVIASUR - SANTIAGO, CHILE		SCL	8.28	(*)	
3	LIDER AVIAÇÃO - SÃO PAULO, BR	AZIL	CGH	7.06	(1)	
Re	st European					
1	TAG FARNBOROUGH AIRPORT		FAB	9.08	(1)	
2	HARRODS LUTON		LTN	9.03	(*)	
3	SIGNATURE LE BOURGET		LBG	8.81	(*)	
4	SIGNATURE LUTON		LTN	8.80	(2)	
Be	st Middle East and African					
1	JET AVIATION DUBAI		DXB	8.64	(1)	
2	GAMA AVIATION SHARJAH, UAE		SHJ	8.54	(*)	
3	DC AVIATION DUBAI SOUTH		DWC	8.33	(*)	
Be	st Asian					
1	HONG KONG BUSINESS AV CTR		HKG	9.23	(1)	
2	JET AVIATION - SINGAPORE		SIN	8.72	(*)	
3	MJETS - BANGKOK		DMK	8.33	(*)	

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FBO Line Techs and CSRs

Pro Pilot subscribers also voted for their favorite Line Techs and CSRs, scoring them within the categories of Can-do Attitude, Knowledge, Attention to Detail, and Promptness & Efficiency.

Pat Walter Betsy Wines	Signature Meridian	MSP TEB	Minneapolis Teterboro	MN NJ
			Scores	2016
SIGNATURE MINNEAPOLIS	MSP		9.94	(1)
SIGNATURE ST PAUL	STP		9.86	(2)
MERIDIAN TETERBORO	TEB		9.98	(3)
SIGNATURE MINNEAPOLIS	MSP		9.97	(*)
MERIDIAN TETERBORO	TEB		9.88	(5)
SIGNATURE ST PAUL	STP		9.87	(2)
	Betsy Wines SIGNATURE MINNEAPOLIS SIGNATURE ST PAUL MERIDIAN TETERBORO SIGNATURE MINNEAPOLIS MERIDIAN TETERBORO	Betsy Wines Meridian SIGNATURE MINNEAPOLIS MSP SIGNATURE ST PAUL STP MERIDIAN TETERBORO TEB SIGNATURE MINNEAPOLIS MSP MERIDIAN TETERBORO TEB	Betsy Wines Meridian TEB SIGNATURE MINNEAPOLIS MSP SIGNATURE ST PAUL STP MERIDIAN TETERBORO TEB SIGNATURE MINNEAPOLIS MSP MERIDIAN TETERBORO TEB	Betsy Wines Meridian TEB Teterboro Scores SIGNATURE MINNEAPOLIS MSP 9.94 SIGNATURE ST PAUL STP 9.86 MERIDIAN TETERBORO TEB 9.98 SIGNATURE MINNEAPOLIS MSP 9.97 MERIDIAN TETERBORO TEB 9.88

Other services

Catering, Fuel Brand, Fuel Credit Card, Intl Trip Planning, MRO service centers

Pro Pilot subscribers assessed 5 additional services—Catering for Aviation, Fuel Brand, Fuel Credit Card, International Trip Planning, and MRO service centers. These were scored based on Quality of Service, Value for Price, Dependability, and Customer Satisfaction.

Best Catering for Aviation by region (Northeast, Middle Atlantic, South, Mountain, Midwest, and West)

Each region has a winner with no overall national one.

North	Scores	2016		
1	RUDY'S	NJ area—EWR, MMU, TEB	9.20	(1)
2	AIR CULINAIRE	NJ area—TEB	8.79	(*)
<u>South</u>	(AL, AR, FL, GA, KY, LA, N	//S, NC, OK, SC, TN, TX)		
1	SILVER LINING	MIA area—FLL, FXE	9.14	(1)
Mount	ain (AZ, CO, ID, MT, NM	, NV, UT, WY)		
1	PERFECT LANDING	APA	9.50	(*)
WEST	(AK, CA, HI, OR, WA)			
1	STEVIE'S	CA area-BUR, SAN, VNY	9.70	(*)

Middle Atlantic (DC, DE, MD, VA, WV) **

Midwest (IA, IL, IN, KS, MI, MN, MO, ND, NE, OH, SD, WI) **

^{**} Not enough votes received to determine a winner for these regions.

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Best Fuel Brand PHILLIPS 66

Best Fuel Credit Card COLT INTL by WORLD FUEL SERVICES

Best Intl Trip Planning ROCKWELL COLLINS

Most Preferred MRO WEST STAR

<u>Be</u>	est Fuel Brand	Scores	2016	
1	PHILLIPS 66	9.49	(3)	
2	WORLD FUEL SERVICES	9.29	(2)	
3	AVFUEL	9.25	(1)	
4	SHELL	9.14	(4)	
Be	est Aviation Fuel Credit Card			
1	COLT INTL by WORLD FUEL SERVICES	9.51	(5)	
2	AVFUEL	9.44	(1)	
3	UVAIR	9.31	(4)	
4	US BANK MULTI SERVICE	9.21	(2)	
5	AVCARD by WORLD FUEL SERVICES	9.11	(3)	
Be	est International Trip Planning			
1	ROCKWELL COLLINS Includes ARINC, Ascend and Air Routing	9.23	(1)	
2	COLT TRIP SUPPORT by WORLD FUEL SERVICES	9.17	(4)	
3	JEPPESEN	9.12	(3)	
4	UNIVERSAL WEATHER & AVIATION	8.82	(5)	

Most Preferred MROs (Maintenance, Repair & Overhaul) - Category established in 2014

1	WEST STAR	9.55	(1)
2	GULFSTREAM	9.21	(3)
3	CITATION SERVICE CTRS	9.12	(4)
4	DUNCAN AVIATION	9.00	(2)
4	BOMBARDIER	8.63	(*)

Ranked by total numbers of votes

Most Favorite *Pro Pilot* Writer Karsten Shein

Pro Pilot magazine writers are ranked annually by subscribers.

List of Favorite *Pro Pilot* Writers

1	KARSTEN SHEIN	(Weather Brief)	(1)
2	ALEX KVASSAY	(Alex Remembers)	(2)
3	GRANT MCLAREN	(Intl Ops)	(3)
4	ARCHIE TRAMMELL	(Radar-tech articles)	(*)

2017 PROFESSIONAL PILOT PRASE METHODOLOGY

The *Professional Pilot* PRASE Survey is an annual tabulation of customer opinions of aviation ground services. Executives in charge of flight departments, aviation managers, chief pilots, pilots, CEOs and other qualified subscribers to *Professional Pilot* magazine are polled once a year in order to determine the PRASE Winners' List. PRASE is the gold standard of aviation ground service leaders.

Pro Pilot uses a 3-step process to ensure accurate PRASE survey results.

1 Ballots were sent to subscribers in 3 waves.

- PRASE forms were sent with the Nov and Dec 2016 of Professional Pilot issues.
- An additional mailing was sent to Pro Pilot subscribers separately from the magazine in Jan 2017.

Subscribers were instructed to return their completed ballots to *Professional Pilot* in Alexandria VA. Cutoff date for the 2017 PRASE Survey was April 4, 2017. Late ballots were not included.

Strict checking was done and only 1 ballot per participant was allowed. Voting was restricted to only qualified *Pro Pilot* readers. In categories where they compete, members of organizations or individuals were not permitted to submit ballots. Public relations, marketing and advertising personnel are ineligible.

Ballots are always checked thoroughly to ensure all information listed is current and correct.

Careful verification of FBO names is made since some names change because of mergers or acquisitions. The 2017 PRASE Survey received a total of 1299 ballots. Of those forms a total of 1145 met the *Pro Pilot* acceptance criteria and were used in the analysis. There were 154 ballots disqualified due to inconsistencies, errors, duplications and lack of information.

- 2 Qualified ballots were shipped to Conklin & de Decker to transfer the data from the original forms to an electronic database.
- 3 Database information was analyzed and tabulated by Conklin & de Decker at their headquarters in Arlington TX.

 A precount as a preliminary step was accomplished followed by a final count to determine the rankings and winners.

 The winners list was finalized on Apr 20, 2017.

Detailed PRASE Survey results

Full details regarding scores in each category will be published in the May 2017 edition of *Professional Pilot* magazine. Expanded coverage with photos of winners and descriptions of activities will appear in the July 2017 issue of *Pro Pilot*.

END